

2023 Membership
Retreat Schedule
June 15-16, 2023
Sheridan, WY



June 14, 2023 (optional)

3:00 pm WYOCPA Board of Trustees Meeting

5:00 pm Happy Hour!

If you are arriving early meet us at the Welcome Market Hall, 841 Broadway Street

June 15, 2023

7:00 am—8:00 am Breakfast at the Sheridan Inn

8:00 am—9:15 am Rick Reisig, Current Chair of NASBA

9:15 am—10 :15 am Sydney Clark Whittington, Co-Founder of Real Consulting

10:15 am—10:30 am Break

10:30 am—noon Carl Peterson, AICPA VP—Small Firm Interests

12:15 pm Box Lunch at either the Kendrick or the Brinton

1:00 pm Social Events (choose one)

Golf at Kendrick – 9-Hole Scramble

Museum Tour – The Brinton Museum

6:30 pm Dinner at The Powder Horn – Cascade Room

New CPA Recognition Event

Cornhole Tournament

June 16, 2023

7:30 am Breakfast at the Sheridan Inn

8:30 am Annual Meeting

9:30 am – 11:30 am Round Table Discussion Groups



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2023 Membership Retreat Registration Form

Registration Fee:

\$330 per person for full registration. Full registration includes CPE, all meals, one social event and the annual meeting. Everyone is on their own for lunch on Friday, June 15th.

_____ I am a new CPA and will receive a 50% discount (\$165)

_____ This is my first time attending a WYOCPA Membership Retreat and I will receive a 25% discount (\$248)

Thursday, June 15, 2023

- _____ 1. Sign me up for golf. My handicap is _____.
- _____ 2. Sign my guest up for golf. Handicap is _____.
- _____ 3. I would like to tour the Brinton Museum.
- _____ 4. My guest would like to tour the Brinton Museum.

Name _____

Address _____ City _____ State _____ Zip _____

Phone (____) _____ Email _____

Spouse/Guest _____

Others in Party _____

Payment

Total Amount to be Paid \$ _____

Payment Method: Check # _____

Card Number: _____ Exp. Date: _____

Name on Card: _____ CVV code: _____ Billing Zip code: _____

Signature: _____



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2023 Membership Retreat Information

Where is it at?

The Historic Sheridan Inn
856 Broadway St., Sheridan, WY

Please note this is a small venue with limited reservations. A block of rooms has been established. Since this is a historic property, there are no televisions in the hotel rooms. Please call 307-674-2178.

Overflow Rooms Available

Fairfield Inn
2105 Sugarland Dr., Sheridan, WY

A block of rooms are reserved under the Wyoming Society of CPAs. Please call 307-675-1280. The cutoff date for reservations is June 1st.

When is the Deadline?

Please complete the registration by **June 1, 2023** by sending the form to:
Wyoming Society of CPAs
504 West 17th Street, Suite 250
Cheyenne, WY 82001

What Should I Wear?

Business Casual Attire is appropriate for all events. Depending on the social event chosen, this might differ.

Please mail registration form, along with payment to :
The Wyoming Society of CPAs, 504 West 17th St., Ste. 250, Cheyenne, WY 82001



Meet our Speakers:



CARL PETERSON, CPA, CGMA
AICPA VP — Small Firm Interests
Carl.Peterson@aicpa-cima.com

Carl Peterson is Vice President of Small Firms at the Association of International Certified Professional Accountants. In this role, he serves as the small firm advocate and representative for the profession. In this capacity, he meets with firms regularly to understand their issues and represent these firms from an advocacy and firm development perspective. Peterson serves as the voice of small firms within the AICPA on standard-setting, regulatory and small business issues. He is responsible for ensuring AICPA initiatives continue to meet the needs of small firms. Carl has been identified as one of the Top 100 Influential People in Accounting by Accounting Today, 2014 thru 2022. Carl is also a technical advisor on the International Federation of Accountants Small Medium Practice Advisory Group.

- 30+ years in public practice, managing partner
- 2014-2022 “Top 100 Most Influential People in Accounting”, by Accounting Today
- Past Chair of the Minnesota Society of CPAs
- Past Chair of the Minnesota Political Action and Legislative Affairs
- Technical advisor to IFAC SMP Advisory Group
- Kansas State University, May 1980



Meet our Speakers:



RICHARD N. REISIG, CPA

2022-23 Chair, NASBA

Rick.Reisig@pinionglobal.com

Richard N. (Rick) Reisig, CPA, currently serves as the 2022-23 chair of the board of directors for the National Association of State Boards of Accountancy (NASBA). Mr. Reisig is a past vice chair, director-at-large and treasurer of NASBA, and a former chair of NASBA's Administration and Finance Committee, Standard-Setting and Professional Trends Advisory Committee and CBT Administration Committee. He is also a past member of NASBA's Relations with Member Boards Committee, Compliance Assurance Committee and CPA Licensing and Examinations Committee. Mr. Reisig was a member of the Montana Board of Public Accountants for over nine years and served two terms as Board chair. He currently serves on the Financial Accounting Foundation's (FAF) Board of Trustees, and recently completed two terms on FAF's Private Company Council and an extended term on the AICPA's Auditing Standards Board. He serves as an AICPA continuing professional education instructor on accounting and auditing topics and has served on the AICPA's Board of Examiners and Practice Analysis Sponsor Advisory Group. Mr. Reisig has over 40 years of public accounting experience and prior to its recent merger, served his firm, Anderson ZurMuehlen & Company, as chief executive officer (CEO). He currently serves as a Principal/Partner of his new combined firm, Pinion. He is a past president of the Montana Society of CPAs (MSCPA), and a former member of the AICPA's Governing Council. A 2014 recipient of the MSCPA's George Anderson Distinguished Service Award, the MSCPA's highest honor, Mr. Reisig earned a bachelor's degree in business, accounting option, from Montana State University (MSU) where he has served on MSU's College of Business Advisory Council and its Accounting Advisory Council, the MSU Alumni Association Board of Directors and MSU Foundation.



Meet our Speakers:



SYDNEY CLARK WHITTINGTON CO-FOUNDER REAL CONSULTING

Originally from Evanston, Illinois, Sydney Clark Whittington (she/her) is the former Diversity and Inclusion Manager at NOLS (National Outdoor Leadership School). During her time in the role she created and facilitated workshops for field instructors, industry professionals and administrative staff. Prior to her work at NOLS, Sydney earned a Bachelor of Arts in sociology and political science from Southern Illinois University-Carbondale, where she concentrated on international affairs. She subsequently served for two years in AmeriCorps with Public Allies Chicago, where she focused on non-profit coalition-building and leadership seminar training development. Sydney also served for two years in the United States Peace Corps in the Central Asian country of Kyrgyzstan, where she focused primarily on teaching English, tourism industry business development, and health promotion projects. Sydney currently resides in Casper, Wyoming, where she is completing progress toward a degree in statistics from the University of Wyoming. When not playing with numbers you can find her attempting to master the art of barbecue, obsessing over emperor penguins, and listening to the FKA twigs album on repeat.



2023 New CPA
Recognition Dinner

Congratulations on passing the CPA Exam!

You are cordially invited to attend the
CPA Recognition Dinner
hosted by the Wyoming Society of CPAs
to honor your recent passing of the CPA exam.

When: June 15, 2023 at 6:30pm

**Where: The Powder Horn
23 Country Club Lane, Sheridan, WY**

This event will be held in conjunction with the WYOCPA Membership Retreat.
Please fill out the attached registration form to attend.
Be sure to check the box "I am a new CPA" for a **50% discount**.